**Market Notice**

**Date: 20 February 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) LIMITED –“TFS120; TFS121”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) LIMITED** on Interest Rate Market with effect from 21 February 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,082,000,000.00

**Bond Code** TFS120

**Nominal Issued** R 125,000,000.00

**Issue Price** 98.5994%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 21 May 2014

**Books Close** 11 May 2014

**Interest Payment Date(s)** 21 May 2014

**Last Day to Register** By 17:00 on 10 May 2014

**Issue Date** 21 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 21 February 2014

**First Interest Payment Date** 21 May 2014

**ISIN No.** ZAG000112939

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,082,000,000.00

**Bond Code** TFS121

**Nominal Issued** R 175,000,000.00

**Issue Price** 100%

**Coupon** 6.075% (3 Month JIBAR as at 19 February 2014 of 5.675% plus 40 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 February 2015

**Books Close** 10 May, 10 August, 10 November, 10 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 9 May, 9 August, 9 November, 9 February

**Issue Date** 21 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 21 February 2014

**First Interest Payment Date** 20 May 2014

**ISIN No.** ZAG000112954

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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